

Dear \_\_\_\_\_,

Thank you for choosing to participate in the Shared Medical Visits and improve your health through lifestyle change! By choosing to participate you will have the opportunity to:

- Become a member of a small group of patients with concerns just like yourself.
- Help create an environment of shared learning that supports others in the group.

Most of the time when you come in to the clinic, you are ill or having specific problems that we need to talk about. Discussions about managing or improving your health are often hard to fit into these short visits. The purpose of this group is improved health. In the group we will discuss ways you can maintain or improve your health and make sure you are up-to-date with care recommended for you.

There are some commitments that will need to be made in order for us to ensure you are receiving the best care possible:

→ At times there will be forms that will need to be filled out and returned prior to the actual visit date. We will need to have these forms filled out to the best of your ability and returned to us at least three days prior to your visit. This will allow us to provide you with the best possible individual care and make sure you are getting the most from your visits.

→ There may be times when you will be asked to have certain labs drawn. These labs will need to be drawn five days prior to your next Shared Medical Visit. This allows time for the results to be sent to our office and your provider to review them before your visit. You will be given a lab slip if labs are needed.

→ No Show/Cancellation Policy: In the event that you need to cancel your appointment, we ask for a minimum of 24 hours notice. If we do not receive notification and you do not show up for your appointment we will consider this a "no-show." We will apply a \$50.00 charge to your account for all missed appointments for which you do not provide proper notification for. This policy allows us to accommodate other patients in need of appointments when we are given proper notification.

We ask that you please SIGN this form recognizing your commitment to the Shared Medical Visits and improving your health, and return this form with included history forms as indicated above (3 days prior to your visit).

Please return this packet to:  
Shared Medical Visits  
ATTN: Meri  
3144 State Street  
Medford, OR 97504

Or fax them to: 494-1050  
Attn: Meri

Patient  
Signature \_\_\_\_\_

Date \_\_\_\_\_

Updated 10/07 MS

Please call Meri with any questions or concerns at 494-1050

**SHARED MEDICAL VISIT HEALTH QUESTIONNAIRE**

Patient Name \_\_\_\_\_ DOB \_\_\_\_\_

**To better assist your individual needs for future treatment and testing during your Shared Medical Visit (SMV) we ask that you complete this form. The data provided may be shared with others participating in your SMV unless otherwise specified.**

\_\_\_\_\_ Keep SMV health questionnaire information separate from group discussion

\_\_\_\_\_ I have a private question

**Please list your two most critical concerns**

#1 \_\_\_\_\_

#2 \_\_\_\_\_

**Please give a history for concern #1**

When did this first become a problem? \_\_\_\_\_

Lately this has been: (Circle: Better Worse Unchanged)

How often does this affect your life? \_\_\_\_\_

Some Foods make this (Circle: Better Worse Unchanged)

Which foods make it worse? \_\_\_\_\_

Some medicines make this: (Circle: Better Worse Unchanged)

Which medicines help? \_\_\_\_\_

On a scale of 1 – 10, please rate how this symptom impacts your life \_\_\_\_\_

**Please give a history for concern #2**

When did this first become a problem? \_\_\_\_\_

Lately this has been: (Circle: Better Worse Unchanged)

How often does this affect your life? \_\_\_\_\_

Some Foods make this (Circle: Better Worse Unchanged)

Which foods make it worse? \_\_\_\_\_

Some medicines make this: (Circle: Better Worse Unchanged)

Which medicines help? \_\_\_\_\_

On a scale of 1 – 10, please rate how this symptom impacts your life \_\_\_\_\_

**Patient Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

NAME \_\_\_\_\_

**REVIEW OF SYMPTOMS (check all you have had in the last month)**

**EYES, EARS, NOSE, THROAT**

- Eye/Vision(Blurred,halso,double,flashes)
- Wear glasses/contacts
- Ear/hearing problems/ringing
- Sinus problems
- Voice hoarse
- Problem w teeth & gums
- Trouble Swallowing
- Nasal D/C, congestion
- Nose bleeds
- Bleeding Gums

**RESPIRATORY**

- Wheezing, gasp to breathe
- Chronic cough
- Persistant colds
- Unusual sweating

**CARDIOVASCULAR**

- High blood pressure
- Pain or tightness in chest
- Racing heart/palpitations
- Shortness of breath
- Swollen ankles/feet
- Varicose veins

**DIGESTION**

- Excessive hunger,thirst
- Pain in stomach
- Persistant nausea
- Rectal bleeding
- Heartbearn/indigestion
- Frequent diarrhea
- Chronic constipation
- Rapid change in weight
- Vomited blood
- Stools black or tarry

**URINARY**

- Frequent Urination at night
- Blood in urine
- Loss of urine (incontinence)
- Burning w/urination
- Excessive urination

**MALE GENITAL**

- Urine stream slow/weak
- Prostate problems
- Inability to ejaculate
- Inability to maintain erection
- Painful testicles
- Swelling of testicles/penis
- Cancer of testicles
- Burning/Discharge from penis

**FEMALE GENITAL**

- Heavy periods
- Painful cramps
- Irregular periods
- Bleeding between periods
- Vaginal discharge/itching
- Vaginal dryness
- Uterine/ovarian/cervical cancer
- Breast lumps
- Nipple discharge
- Cysts in breasts
- Breast cancer
- Abnormal PAP

**MUSCULOSKELETAL**

- Pain in muscles
- Stiff joints/swollen joints
- Osteoporosis
- Arthritis
- Weakness

**NEUROLOGICAL/PSYCHOLOGICAL**

- Depression
- Anxiety
- Convulsions/Seizures
- Trembling/Shakiness
- Numbness
- Headaches more than 1/week

**CONSTITUTIONAL**

- Weight change 10lbs or more in 6 mos
- recent loss of appetite
- Swelling in neck/arpits/groin
- Recent fevers
- Dizziness
- Fainting

**HEALTH RISK FACTORS**

- Diet to extreme
- Binge eat/vomit
- High sugar diet
- Skip meals
- Drink Alcohol
- #\_\_\_/Day #\_\_\_Years \_\_\_yr quit
- Smoke Cigarettes/Chew tobacco
- #\_\_\_/Day #\_\_\_Years \_\_\_yr quit
- Recreational Drugs
- Type\_\_\_\_\_IV?\_\_\_\_\_
- Frequency\_\_\_\_\_
- HIV test
- Wear seatbelts
- Wear bike/motorcycle helmets

CHANGES TO MEDICATIONS SINCE LAST VISIT:

\_\_\_\_\_

NO MEDICATION CHANGES SINCE LAST VISIT

CHANGES TO DIETARY SUPPLEMENTS SINCE LAST VISIT:

\_\_\_\_\_

NO SUPPLEMENT CHANGES SINCE LAST VISIT

CHANGES TO FAMILY HISTORY SINCE LAST VISIT

\_\_\_\_\_

NO CHANGES TO FAMILY HISTORY SINCE LAST VISIT

**SIGNATURE**

**DATE**

\_\_\_\_\_